KEY FACTS Belgian games **For the year 2022**



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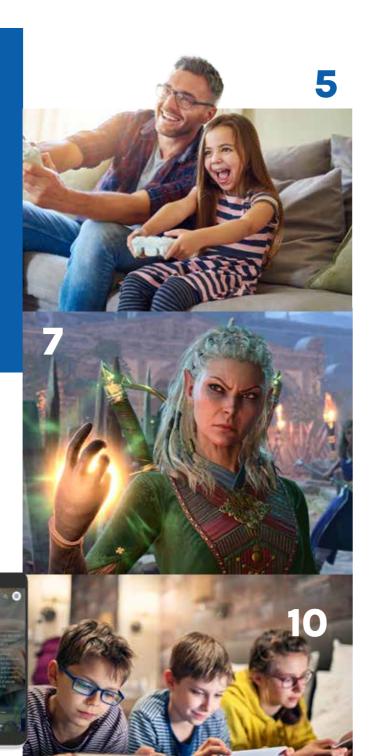
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FOREWORD

otherwise stated.

esports and our climate engagement.

refer to the relevant sources.

☑ info@vgfb.be www.vgfb.be in @Video Games Federation Belgium **WGFB_federation**



David Verbruggen General Manager Video Games Federation Belgium (part of BelgianGames)

We are delighted to present the 2023 edition of BelgianGames Key Facts, in collaboration with our partners and sources. This report contains figures related to the year 2022, unless

As a sector we are committed to a safe and responsible videogame environment. That's why this report not only features facts and figures about the economic value of videogames in Belgium and Europe, but also offers clear insights in how people play games and how parents engage about videogames with their kids. This report also dives into interesting topics such as inclusion & diversity, games for good, games in schools,

Have a nice read and don't hesitate to get in touch with us! Feel free to publish any results of this report as long as you clearly



Gauthier Soinne Project Manager Video Games Federation Belgium (part of BelgianGames)



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HOW WE PLAY IN EUROPE

The data presented below are in line with those for 2021, unless otherwise stated.

DEMOGRAPHIC DATA

	~~~~	
53%	126,5M	3'
of the population aged 6-64 plays videogames	total player base	is

AV/EDAGE	SCREENTIME	COMPARISON	IN FLIDODE
AVENAGE	JORLEHIMIE		

#### 8,8h/week

is average time spent playing **videogames** down by 12 minutes per week since last year*

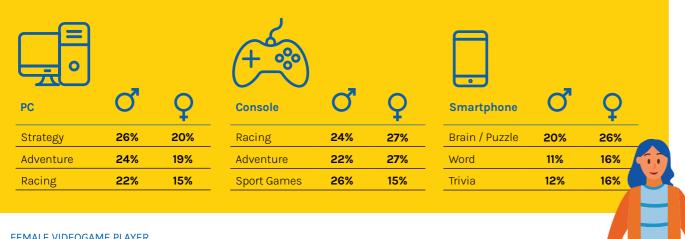
#### 14,1h/week

is average time spent on **social media** down by 5 minutes per week since last year**

#### 23,5h/week

is average time spent watching TV no change from last year***

TOP PLAYED VIDEOGAME GENRES BY DEVICE (MALE/FEMALE)



REACH PER AGE GROUP

6-10 years

11-14 years

15-24 years

25-34 years

35-44 years

45-64 years

,8 years

the average age of a rideogame player

73%

81%

73%

60%

47%

36%

#### FEMALE VIDEOGAME PLAYER





of all mobile and tablet video



girls who play videogames are 3x more likely to pursue a STEM career than girls who don't****

**3**X

Sources: Research on the status of children playing videogames in Belgium - DVJ Insights study commissioned by VGFB - March 2023 Video Games Europe Key Facts 2021 & 2022 *GameTrack data, provided by IPSOS and commissioned by Video Games Europe **GlobalWebIndex GVI Core Q3 2019-03 2021, Average time Europe's online consumers spend using social media on a typical day. Base respondents: 1,606,432 internet users aged 16-64

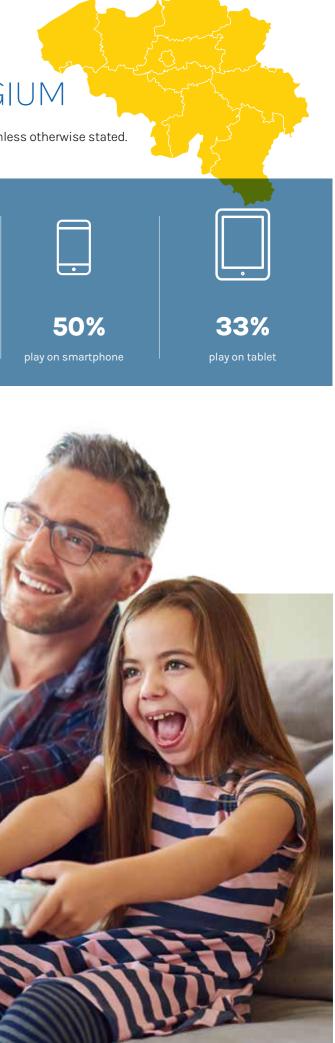
***EU audoinsud observatory, Yearbook 2021/2022
****Hosein Anesa, "Girls" gaming behaviour and undergraduate degree selection: A secondary data analysis approach", Computers in Human Behaviour, vol. 91, February 2019, pp. 226-235, University of Surrey.

# HOW WE PLAY IN BELGIUM

The data presented below are in line with those for 2021, unless otherwise stated.

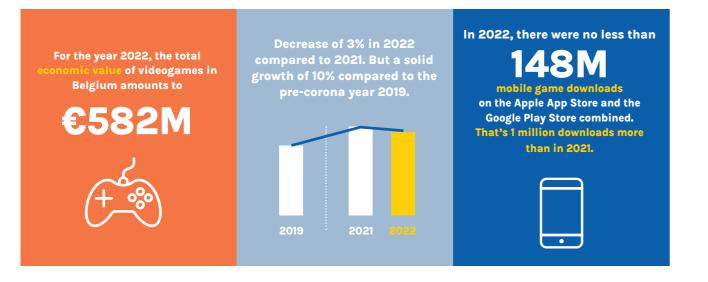
USAGE PER VIDEOGAME DEVICE





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# BELGIAN VIDEOGAME SECTOR (OVERALL)



Sources: pc and console figures (for 2022) compiled by Games Sales Data, the official tracker of the game sector, supplemented by additional data from individual videogame companies and taking into account sales generated by game consoles, first and third party console accessories, online console subscriptions, streaming subscriptions, prepaid cards, in-game microtransactions, full physical pc and videogame sales in all Belgian hypermarkets, supermarkets, specialized stores and online stores, except MediaMarkt, as well as full pc and videogame downloads on PSN, Xbox Live, Nintendo e-Shop (only third party publishers), Steam, Epic Games Store, Origin Store, Ubisoft Store, Battle.net, Rockstar Games store; mobile game figures (for 2022) compiled by AppMagic taking into account revenue generated by full videogame downloads as well as in-game microtransactions; local videogame development figures (for 2021) based on a sector wide survey; pc hardware and accessories not included.

# **BELGIAN ESPORTS**

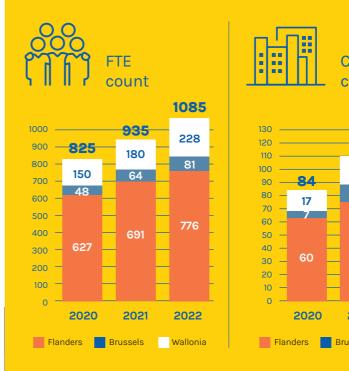
Esports are leagues, competitive circuits, tournaments or similar competitions where individuals or teams play videogames, typically for spectators, either in-person or online, for the purpose of entertainment, prizes or money.



For more information on esports, consult the Guide to esports



# BELGIAN VIDEOGAME DEVELOPMENT



Sources: BelgianGames annual market data sector wide survey



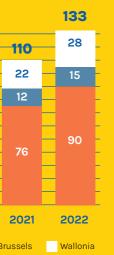
ire regular consu

of esports content

orts players

Sources Deloitte report 2022 - Let's Play! - The European esports report Growing popularity in Belgium bodes well for the future Video Games Europe's Guide to esports 2021

#### Company count



#### n € millior



Turnover

# TOP SELLING VIDEOGAME PRODUCTS

TOP 5 best-selling **pc and console videogames** 



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1 FIFA 23 - Electronic Arts

- 2 Call of Duty: Modern Warfare II Activision Blizzard
- **3** Grand Theft Auto V Rockstar Games
- 4 Elden Ring Bandai Namco Entertainment
- 5 FIFA 22 Electronic Arts

#### TOP 5 best-selling videogame devices





1	Nintendo Swit
2	Xbox Series
3	PlayStation 5
4	Nintendo Swit
5	META Quest 2

#### TOP 5 best-selling **mobile games**





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- Candy Crush Sag
   Roblox Roblox Co
   Pokémon GO Nia
   Clash of Clans S
- 5 State of Survival

#### TOP 5 most downloaded **mobile games**

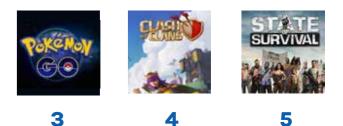




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- Stumble Guys S
   Subway Surfers Roblox Roblox Co
   Fishdom Playrix
- **5** Fill the Fridge G





ga - King
Corporation
iantic
Supercell
l: Zombie War - FunPlus International A.G.



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Scopely
- SYBO, Kiloo
orporation
X
lybe Games



As a (grand)parent, it is advisable to make clear agreements ensuring healthy gameplay for kids.

In addition to self-regulatory classification systems, the videogames sector offers parents several tools to monitor children's videogame play. For every device, it is possible to set up parental control tools which control:



Age rating: age filter online content and videogames

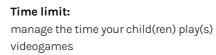


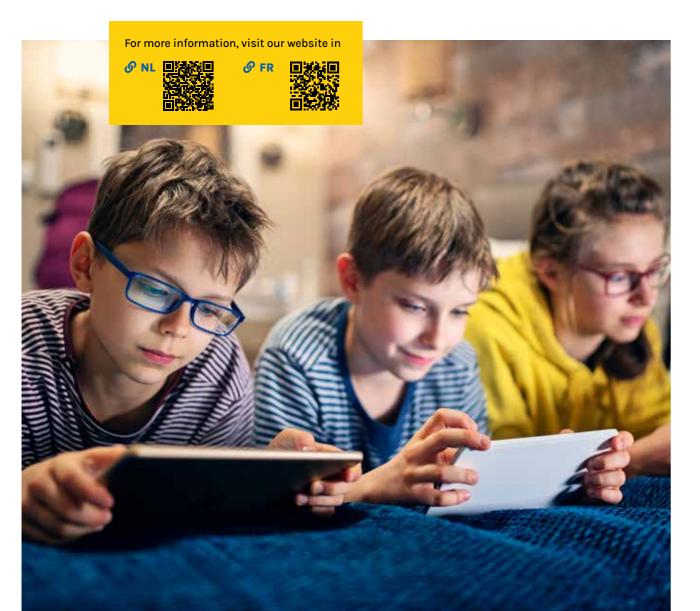
**Online spending:** disable or limit in-game spending



#### **Online interaction:** restrict communications with others and

block or report toxic online behavior

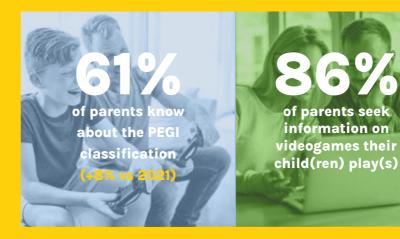




# PARENTAL SUPERVISION

Classification systems such as PEGI are essential to help parents choose suitable videogames for their children

The data presented below are in line with those for 2021, unless otherwise stated.



#### Engagement and communication about videogames



of parents think it is very child(ren)'s gameplay

67% of parents occasionally or often play videogames with

### In-game spending



### Agreements and parental control tools

98%



of parents make agreements with how much he/she can play games

10

82% of parents feel that they

have sufficient control over the videogame behavior of their child(ren)



of parents talk to their child(ren) about the

56%

€10-50 per month

## 74%

of parents are familiar with

73%

# SPEELHETSLIM/JOUEZMALIN 🙉 speelhetslim

# jouezmalin

Our website in Dutch and French for (grand) parents, supervisors and teachers offering guidance on videogames

- Same guides to explain popular videogames
- Parental control tools
- ➔ Gamelingo to explain frequently used videogame terminology
- PEGI classification system
- Test your videogame knowledge with our quiz
- Tips and guidance about well being, game disorder, online safety, in-game purchases and more





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**COMMENT DÉNONCER LES** COMPORTEMENTS TOXIQUES?



**9 SLIMME TIPS VAN OUDERS** & NL

**9 ASTUCES POUR LES PARENTS** S FR







SE METTRE D'ACCORD SUR LA DURÉE DE JEU S FR



WHAT IS PEGI

### PEGI is the pan-European videogame age rating system

PEGI's goal is to educate consumers, particularly parents, in order to protect minors from potentially inappropriate videogame content. PEGI also ensures that games are sold responsibly, that consumer redress is available and that online game playing environments are kept safe.

PEGI ratings are established under the supervision of independent experts and classification bodies. PEGI is recognised by the European institutions and national Member States as a model for European harmonization in the field of minor protection and consumer transparency.

Visit *S* PEGI website for more information and download the PEGI app for iOS/Android.











Source: PEGI net





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games and millions of applications classified



# GAMES IN SCHOOLS

Did you know motivated, actively interested students learn more easily? Some videogames provide an instructive and creative way to learn actual historical, geographical, physical facts and more.

Here are some tips for integrating videogames in the classroom and avoiding pitfalls.





Conseils pour les jeux vidéo en classe Ø FR

Many teachers already use videogames in the classroom. Here are some powerful testimonials.







Ø FR

LEERKRACHT JEROEN HEREMANS GEEFT TIPS VOOR GAMES IN DE KLAS

L'ENSEIGNANT JEROEN HERE-MANS DONNE DES CONSEILS POUR LES JEUX VIDÉO EN CLASSE





# INCLUSION & DIVERSITY

As a sector we fully understand the importance of inclusion and diversity. The following blogs provide more insights into our commitment on this front.



Toegankelijke videogames **NL** 

Jeux vidéo accessibles & FR



# OUR CLIMATE ENGAGEMENT

Our European trade federation, Video Games Europe, has been Associate Member of the United Nations-facilitated Playing for the Planet Alliance since 2021. Please check out their *P* Annual Impact Report 2022.



Videogames brengen ecologische problemen onder de aandacht



# GAMES FOR GOOD

Did you know that videogames are not only being used for entertainment purposes? A lot of videogames have a very positive impact and offer solutions in healthcare, mental health, social connectivity...



Videogame ter behandeling van ADHD Ø NL





Jeu vidéo pour soigner le TDAH

14



Advies voor en door vrouwelijke game designer









Videogames stimuleren professionele vaardigheden Ø NL



Les jeux vidéo renforcent les compétences professionelles

# SOURCES

You're free to publish all results of this report as long as you clearly refer to the relevant sources. Thank you.



Games Sales Data (GSD) is the first videogames sector reporting service to include data sales in both retail and digital channels. The retail panel includes 25 European countries, while the digital panel includes 50 countries throughout Europe, the Middle East, Africa and Asia.

#### APPMAGIC

**AppMagic** is a service for mobile app market intelligence designed for quick and powerful market research.

#### GAMEIRACK

GameTrack is a survey that runs across the largest European markets (Europe 5: France, Germany, Italy, Spain and the United Kingdom) and has been following the videogame market for since 2011 in terms of: • How many people play videogames.

- Their level of engagement videogame time.
- Their level of acquisitions of videogames in terms of volume number of videogames.

• The revenue generated by videogame sales. GameTrack results are broadly used and represent the currency for the videogame industry.



Video Games Europe represents the videogame sector in Europe - comprising both major videogame publishers and national trade associations in 13 countries. Our national trade associations in turn represent thousands of developers and publishers at a national level.



**DVJ Insights** is an ambitious, innovative, and fast-growing global marketing research agency with offices in the Netherlands, Sweden, the UK, and Germany.

Deloitte

**Deloitte Belgium** is the Belgian affiliate of Deloitte NSE LLP, member firm of Deloitte Touche Tohmatsu Limited. Deloitte offers value added services in audit, risk advisory, accounting, tax & legal, consulting & financial advisory services.

# BELGIANGAMES

BelgianGames, the umbrella organization of videogame federations, represents the entire videogame ecosystem in Belgium.



**B**FLEGA

#### About VGFB

Video Games Federation Belgium (VGFB) is the federation representing videogame publishers and platforms in Belgium. The mission of VGFB is to support, represent and promote the game sector. VGFB is the voice of the game sector towards the government, advisory bodies and professional associations. VGFB also gives advice to its members in different areas and acts as a source of information for its members, the media and the public.

𝚱 www.vgfb.be

#### About FLEGA

FLEGA is the federation of Flemish videogame developers. FLEGA supports the Flemish sector and brings together all Flemish individuals and companies active in the Flemish game sector (such as developers, service providers, educational organizations, researchers, local publishers...). FLEGA proactively defends and promotes the interests of its members. FLEGA also advises its members and encourages them to share information and knowledge. FLEGA represents its members when it comes to communication with government and other non-game sectors or international organizations.



#### About WALGA

WALGA is the federation of the Walloon videogame ecosystem (companies, start-ups, schools...) and is supported by the Walloon Region. WALGA proactively promotes games, game studios, esports stakeholders, events, education and training centers from Wallonia. WALGA provides all information relevant to game development on all platforms (pc, console, mobile, VR...) as well as on serious games, gamification, game studies and esports in Wallonia and acts as a central hub.



WALGA

#### About games.brussels

games.brussels is the federation of Brussels videogame developers. The mission of games. brussels is to structure, represent, defend and promote the interests of its members. games. brussels facilitates networking and access to the industry through Brotaru, our monthly event aimed at companies, individuals and students. games.brussels